

Aderant EXPERT CASE

CASE MANAGEMENT FOR THE AGILE FIRM

Expert Case, part of the Expert platform, is a web-based Case Management solution that fully encompasses the capabilities firms require to streamline legal service delivery from the inception of a matter to its completion. Aderant has incorporated our knowledge of law firm best practices from **25+ years in the legal market space** to ensure that Expert Case fits your needs.

Benefits

COLLABORATION

- Centralizes all case and financial information in one system, including documents, contacts, appointments, tasks, court filings, discovery, parties, issues and more.
 - Improves tracking and visibility of all of your important case information.
 - Reduces the risk of missing an important date or piece of relevant information.
- Simplifies matter team management with task assignment/escalation and systematic decision making to trigger tasks or automated actions.
- Improves team insights with real time updates of task status, overdue work, approvals, documents and financial details.

AUTOMATION

- Increases efficiency and streamlines processes with **automated Taskflows** that allow you to easily build out repeatable processes one time instead of continually reinventing the wheel.
- Taskflows can be created by the users themselves and do not require IT assistance.
- Decreases time and effort while ensuring your documents go out with the correct information and in the correct format with **integrated Document Assembly**.
- Provides more accurate and individualized service to your client by keeping track of important billing requirements, tasks and requisite reports through the use of our **Client SLA management** tool.

ADAPTABILITY

- Configure and customize your taskflows, document assembly, or areas of law to fit the needs of your firm, practice group, or users without the need for IT.

MOBILITY

- Access case management information and tools through any of the popular web-browsers like Internet Explorer®, Chrome® or Safari®.
- Intuitive user experience and design assists with change management and ensures high user adoption.
- Designed to be touch friendly and has been optimized for tablet devices so that users can access their important information on different devices.
- Ensures high user adoption and less change management with a very intuitive user experience and design.

